

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Fa Zhan Holdings Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00475</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	ntion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding n	nonth			
Increase/(decrease	e)				
Balance at close o	of the month				

Total authorised share capital at the end of the month (*State currency*) : HKD100,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	330,054,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	330,054,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)			· ·			
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise				
options (State currence			/1	N/A		
options (State current	· y)			11/ 7		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed Warrants issued						
on 02/10/2015 (exercise period:						
01/10/2016 - 30/09/2018)*	HKD	20,000,000	Nil	20,000,000	Nil	8,000,000
(30/09/2018)						
Stock code (if listed)	N/.	A				
Class of shares		01				
issuable (Note 1)	Ordinary					
Subscription price	HKD	2.50				
EGM approval date (if applicable) (dd/mm/yyyy)	(08/09/	(2015)				
2. Non-listed Warrants issued	、	,				
on 02/10/2015 (exercise period:						
01/04/2017 - 30/09/2018)*	HKD	20,000,000	Nil	20,000,000	Nil	8,000,000
(30/09/2018)		- , ,				
Stock code (if listed)	N/.	А				
Class of shares						
issuable (Note 1)	Ordinary	Shares				
Subscription price	HKD	2.50				
EGM approval date						
(if applicable)	(00)00	(2015)				
(dd/mm/yyyy)	(08/09/	2015)				
3. Non-listed Warrants issued						
on 02/10/2015 (exercise period: 01/10/2017 - 30/09/2018)*	HKD	20,000,000	Nil	20,000,000	Nil	8,000,000
(30/09/2018)		20,000,000	INII	20,000,000	1111	8,000,000
Stock code (if listed)	N/.	٨				
Class of shares	11/.	A				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HKD					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(08/09/	(2015)				
4.						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
		Total	B (Ordin	nary charee)	N/A	
		Total		nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	
			(Other class)	1N/A	

Convertibles (i.e. Convertible i	nto Shores of the l	annan mhiah ana ta		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable) (dd/mm/yyyy))							
(dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)					·		
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)4.	(/ /)						
<u>.</u>							
					·		
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
			Total C. (Ordin		N/A	-	
				ence shares) Other class)	N/A N/A	-	
			(Culer class)	11/11	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

SIIA				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
suc	Class of shares issuable				
	(<i>Note</i> 1)				
sue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/inin/yyyy)			<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (<i>Note 1</i>)				
er At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/hini/yyyy)			<u>N/A</u>	N/A
	Class of shares issuable (<i>Note 1</i>)				
At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/hin/yyyy)			<u>N/A</u>	N/A
	Class of shares issuable (Note 1)				
sue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	er At price : State Currency –	sue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ er At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ er At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ At price : $\frac{State}{currency}$ Elass of shares issuable $(Note 1)$ At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(Note 1)$ sue Class of shares issuable $(Note 1)$ sue Elass of shares issuable $(Note 1)$	sue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(Note 1)$ Issue and allotment $(///$ EGM approval date: $(///$ (/// er At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(Note 1)$ Issue and allotment $(///$ EGM approval date: $(///$ Issue and allotment $(///$ EGM approval date: $(///$ Class of shares issuable $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ EGM approval date: $(///)$	sue At price : State currency Issue and allotment ($Note 1$) (///) EGM approval date: ($dd/mm/yyyy$) (///) EGM approval date: ($dd/mm/yyyy$) er At price : State currency Class of shares issuable ($Note 1$) er At price : State currency Issue and allotment ($dd/mm/yyyy$) EGM approval date: ($Note 1$) (///) EGM approval date: ($dd/mm/yyyy$) (///) Sue Class of shares issuable ($dd/mm/yyyy$) EGM approval date: ($dd/mm/yyyy$) (///) sue Class of shares issuable ($Note 1$) sue EGM approval date: ($dd/mm/yyyy$) EGM approval date: (///) EGM approval date: (///)	$\frac{during the month pursuant thereto}{gurean thereto}$ sue $At price: State currency = Class of shares issuable (///) (//) (d/mm/yyyy) EGM approval date: (///) (M/A) $ er $At price: State currency = Class of shares issuable (///) (M/A) $ $Class of shares issuable (///) (//) (//) (M/A) $ $Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/$

		F	or Main I	Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue					be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares				
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>11/7</u>	<u>1N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u></u>	1 1/ 4 1

			F	or Main E	Board	l and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable				
10.	Other (Please specify)	At price : State	(<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary si eference si (Other	hares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* Issue of warrants on 2 October 2015 pursuant to the Subscription Agreements dated 1 July 2015 (details of which were

disclosed in the announcement of the Company dated 5 July 2015 and the circular of the Company dated 13 August 2015).

Submitted by: Chow Chi Shing
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*